



Amounts & Volumes

Proposal Amounts & Counts as of 28 February

Operating Unit	2022		2023	
	Count	Dollars	Count	Dollars
Candler School of Theology	7	\$423,032	4	\$205,768
Emory College	160	\$29,767,505	164	\$30,103,394
Emory Nat Primate Research Ctr	79	\$58,828,032	72	\$45,291,718
EVP-Academic Affairs	2	\$75,000	2	\$38,047
EVP-Health Affairs	3	\$3,314,680	8	\$1,330,539
Goizueta Business School	6	\$472,637	6	\$488,693
Graduate School of Arts & Scie	0	\$0	1	\$123,528
Law School	6	\$748,235	4	\$350,800
Oxford College	4	\$559,540	6	\$803,991
President	2	\$64,502	0	\$0
School of Medicine	1585	\$508,990,825	1678	\$479,477,749
School of Nursing	66	\$20,256,959	80	\$26,188,069
School of Public Health	257	\$61,176,704	323	\$91,948,939
SVP-Research	0	\$0	1	\$354,902
Total	2,177	\$684,677,651	2,349	\$676,706,137

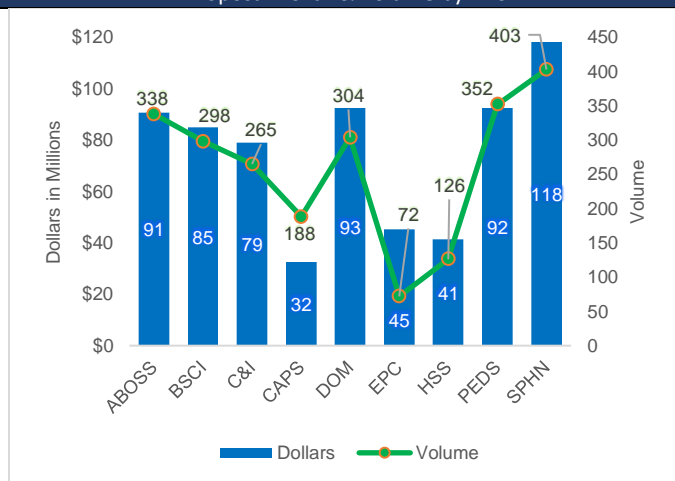
While proposal volume increased by 8%, proposal dollars slightly decreased by 1%.

Award Amounts & Counts as of 28 February

Operating Unit	2022		2023	
	Count	Dollars	Count	Dollars
Candler School of Theology	5	\$1,293,893	2	\$5,050,000
Emory College	62	\$13,992,173	68	\$15,222,924
Emory Nat Primate Research Ctr	57	\$37,342,065	49	\$29,695,581
EVP-Academic Affairs	2	\$31,000	0	\$0
EVP-Health Affairs	16	\$469,701	14	\$907,982
Goizueta Business School	4	\$230,000	5	\$1,117,500
Graduate School of Arts & Scie	5	\$137,250	3	\$541,542
Law School	2	\$137,375	2	\$175,000
Oxford College	2	\$35,693	2	\$36,142
President	1	\$2,000	0	\$0
School of Medicine	1,241	\$227,211,986	1,226	\$252,859,140
School of Nursing	28	\$6,869,247	37	\$14,098,661
School of Public Health	197	\$67,332,833	186	\$73,540,729
Total	1,622	\$355,085,216	1,594	\$393,245,202

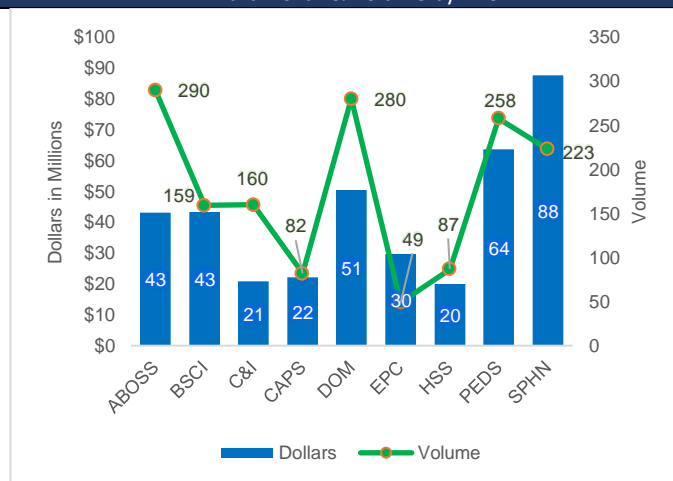
While award volume decreased by 2%, award dollars increased by 11%

Proposal Dollar & Volume by RAS



FYTD 2023

Award Dollar & Volume by RAS

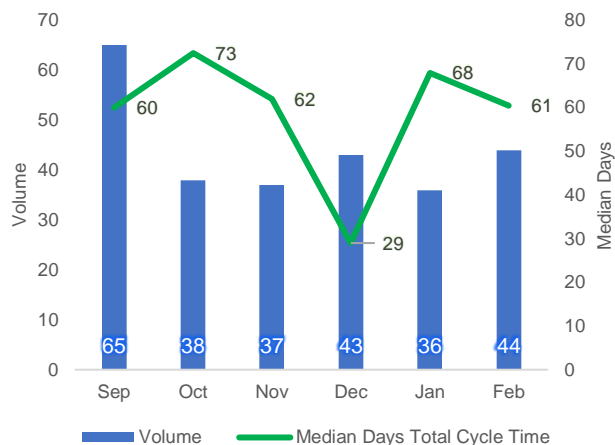


FYTD 2023



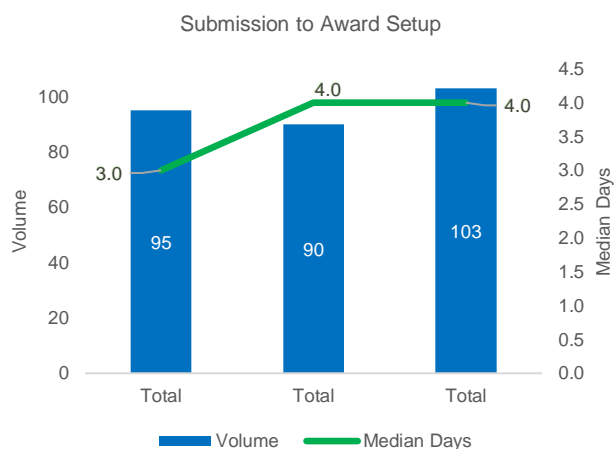
Processing Times

Industry Contract Processing

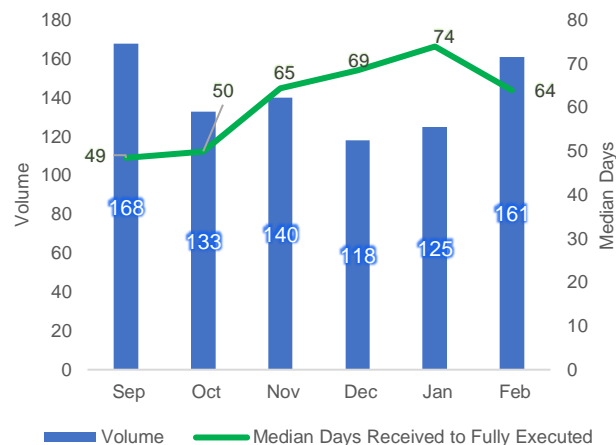


Includes wait times across all ORA offices and sponsors. Median time to completion is 60 days, down from 64 in FY22.

Pre-Award Account (PAN) Processing

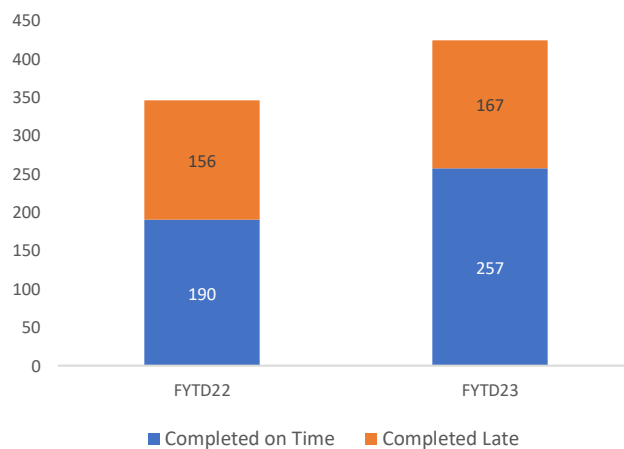


Outgoing Subcontract Processing

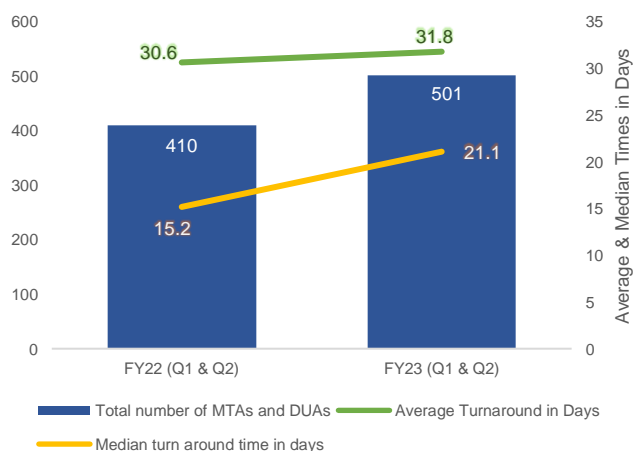


High subaward volume in September is a leading indicator for increased processing time 2-3 months downstream.

Final Invoice Processing

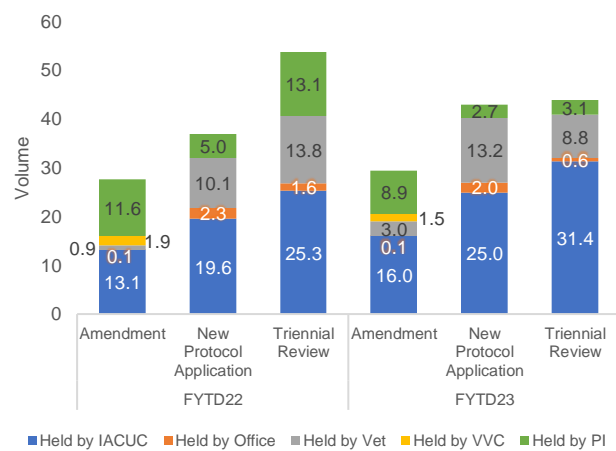


Technology Transfer Agreement Processing



YTD MTA & DUA processing times increased, driven by volume increase and training of new staff

IACUC Protocol Processing

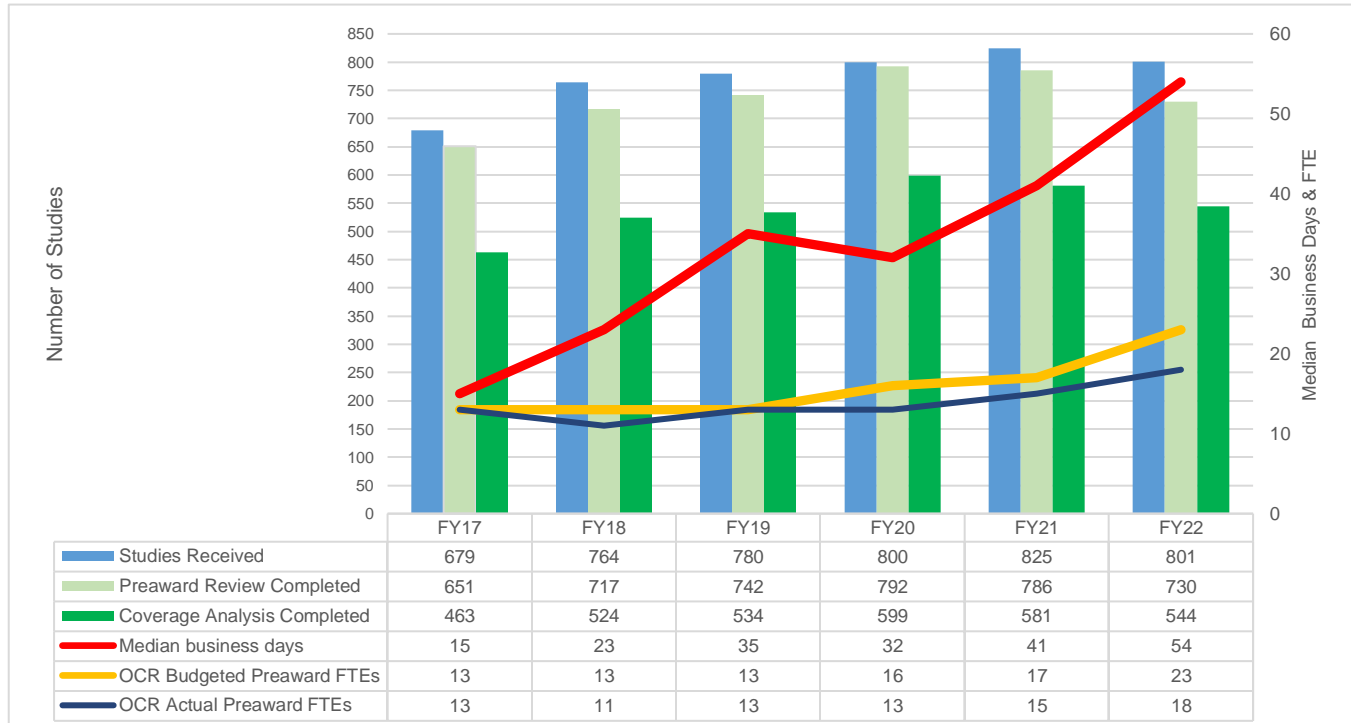




All data is for Q1&Q2 FYTD22 and FYTD23 unless otherwise stated

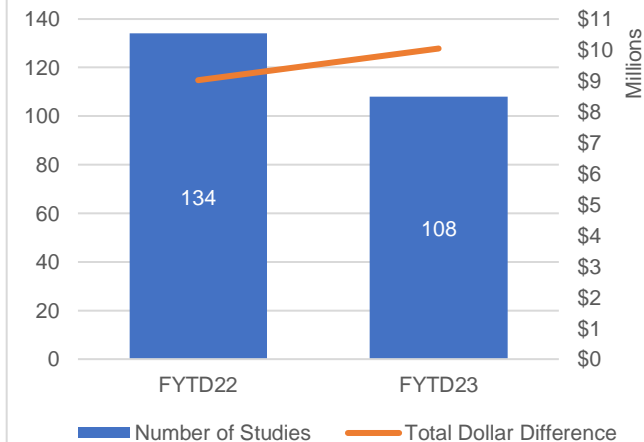
Clinical Trials

Completion Days and FTEs



Data is for full FY17-FY22. Processing time increase in FY21 & FY22 resulted from implementation of EPIC and OnCore.

Negotiated Sponsor Budget vs Sponsor Initial Offer



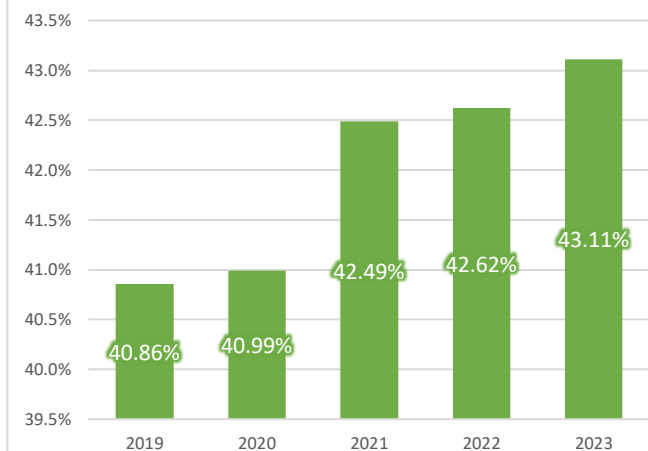
Fiscal Year	Dollar Difference	Mean Percent Difference
FYTD22	\$9,022,574	44%
FYTD23	\$10,046,274	56%

The Office of Clinical Research consistently negotiates higher budget amounts than the original offer for those studies handled centrally. The chart at upper left shows that despite a decrease in volume fiscal year-to-date, studies developed and negotiated centrally continue to show an increase in budget variance, increasing the budget over initial offer by \$10M in FY23.



F&A & Effort Reporting

F&A Effective Rate



Effective F&A rate represents the percentage of the direct cost base that is actually recovered across all award types.

Effort Reporting

School	COMPLETED		CURRENT		DELINQUENT	
Administration	36	54.5%	17	25.8%	13	19.7%
Business	15	55.6%	8	29.6%	4	14.8%
College	1,432	76.5%	328	17.5%	112	6.0%
EPC	1,299	75.4%	358	20.8%	65	3.8%
Graduate	1,495	70.8%	389	18.4%	228	10.8%
Medicine	11,652	87.5%	1,428	10.7%	238	1.8%
Nursing	378	66.0%	167	29.1%	28	4.9%
OTHER	841	72.8%	163	14.1%	151	13.1%
Public Health	2,643	75.7%	645	18.5%	202	5.8%
SOMPI	459	76.1%	120	19.9%	24	4.0%
Theology	121	84.6%	18	12.6%	4	2.8%
WHSC	581	82.1%	120	16.9%	7	1.0%
Grand Total	20,952	81.2%	3,761	14.6%	1,076	4.2%

Effort form completion rates by school as of May 4th, 2023. Completed column represents forms that are certified. Current column represents forms in the most recent effort period which are due at the end of May. Delinquent column represents forms that remain uncertified past the deadline and are an audit and compliance risk.

Cost Share by School

Operating Unit	2019	2020	2021	2022	2023 *
10000- Emory College	1,619,831	1,760,404	1,688,806	1,201,318	268,344
11000- Graduate School of Arts & Scie	90,666	51,341	15,174	2,821	344
12000- Law School	41,366	4,090	5,706	0	745
14000- Candler School of Theology	14,747	18,523	26,563	17,675	3,850
16000- Goizueta Business School	79,523	40,833	16,942	33,069	0
18000- Oxford College	0	9,495	25,219	374	0
20000- School of Medicine	17,772,850	20,426,230	21,004,328	21,009,386	7,601,964
22000- School of Public Health	1,798,001	1,562,963	1,440,062	1,809,410	422,542
24000- School of Nursing	737,349	755,049	469,828	641,803	2,759
28000- Emory Nat Primate Research Ctr	918,528	735,201	453,189	564,438	87,927
OTHER	1,017,960	1,087,052	909,711	898,233	205,248

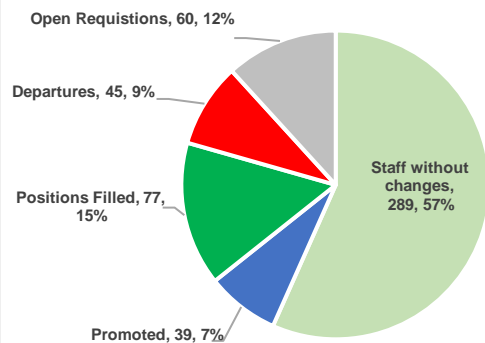
Amounts indicate salary cost-share. Amounts are full year except FY 2023 which is fiscal year-to-date and may be low due to incomplete effort forms for the first half of year. Voluntary cost-share unnecessarily burdens institutional resources while, at the same time, lowers calculated F&A rates.



Staffing Levels & Quality

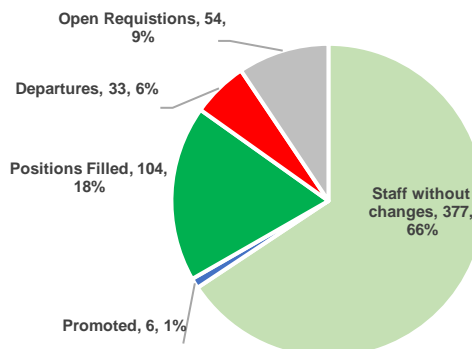
Staffing FY 2022

FYTD22: 510 Total Budgeted Positions
(incl. open requisitions; excl. temps & contractors)



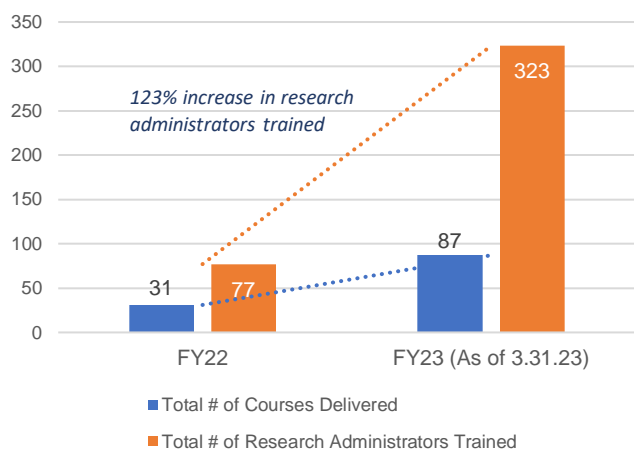
Staffing FY 2023

FYTD23: 574 Total Budgeted Positions
(incl. open requisitions; excl. temps & contractors)



Turnover ratio is down to 7% with fewer departures and more positions filled.

Training



Certifications

RACC Certifications	FY22	FY23 YTD
Certified Research Administrators	34	36
Certified Financial Research Administrators	2	2

As of March 31st 2023, ORA's FY22 investment in research training resulted in:

- 133% increase in research training staff
- 95% increase in research administration courses developed and delivered
- 123% increase in research administrators trained year over year
- 156 employees attending ORA bootcamp training
- 5.7% increase in CRA's earned

All data is for Q1&Q2 FYTD22 and FYTD23 unless otherwise stated.